



**A NEW ERA IN REAL ESTATE**

---

Merging Decentralized Finance and Real World Assets to Create a Tokenized Future

# INTRODUCTION.

Welcome to PADZ, the pioneering platform at the intersection of real estate and cryptocurrency, powered by cutting-edge tokenization. At PADZ, we're on a mission to merge the realms of Decentralized Finance (DeFi) with tangible real-world assets, revolutionizing investment opportunities globally. Our innovative approach unlocks a new era of financial possibilities, bridging traditional real estate with the dynamic world of cryptocurrency for investors worldwide.

# ABOUT US.

At PADZ, we are a team of visionaries driven by a passion for innovation. With diverse expertise spanning finance, technology, and real estate, we have come together with a shared goal: to redefine the investment landscape through tokenization. Our commitment lies in merging the traditional with the cutting-edge, harnessing the power of blockchain to democratize access to real estate investments and unlock new avenues of financial opportunity.



# PROBLEMS.

Tokenization addresses the challenges of traditional real estate investment by increasing liquidity, accessibility, globalization, and transparency through fractional ownership and blockchain technology.

## Liquidity

Tokenization enhances real estate liquidity by enabling fractional ownership, simplifying the buying and selling process of property portions, thus addressing the illiquidity issue of traditional real estate investments.

## Globalization

Tokenization simplifies cross-border real estate investment by digitizing assets as tokens on blockchain platforms, overcoming regulatory, currency, and legal barriers to enable seamless transactions and global market access for investors.

## Accessibility

Tokenization democratizes real estate investment by lowering entry barriers, enabling individuals to invest in fractional ownership of properties and expanding opportunities to a wider investor base beyond wealthy individuals or institutions.

## Security

Tokenization minimizes intermediaries and paperwork, leveraging secure blockchain ledgers to streamline real estate transactions, enhance transparency, and boost investor trust and security.





# SOLUTIONS.

These solutions outline how tokenization addresses the key challenges in real estate investment and presents four solutions aimed at enhancing liquidity, increasing accessibility, enabling cross-border transactions, and transparency and security.

**Fractional Ownership:**

Tokenization allows investors to purchase smaller portions of real estate assets, increasing liquidity by enabling easier buying and selling of property shares.

**Secondary Markets:**

By tokenizing real estate assets, investors gain access to secondary markets where they can trade their tokens, further enhancing liquidity in the market.

**Lower Investment Thresholds:**

Tokenization democratizes real estate investment by reducing entry barriers, enabling individuals to invest in property with lower capital requirements.

**Global Market Access:**

Through tokenization, investors can access real estate opportunities globally, transcending geographical limitations and expanding investment options.

**Borderless Investing:**

Tokenization eliminates regulatory and currency barriers, enabling investors to participate in cross-border real estate transactions without the complexities associated with traditional methods.

**Instant Settlement:**

Blockchain technology facilitates instant settlement of transactions, minimizing delays and simplifying cross-border investment processes.

**Immutable Ledger:**

Transactions recorded on blockchain ledgers are immutable and transparent, reducing the risk of fraud and enhancing investor confidence in the integrity of the investment process.

**Smart Contracts:**

Smart contracts automate and enforce transaction terms, enhancing transparency and security by eliminating the need for intermediaries and ensuring trustless execution of agreements.

# INCENTIVES.

## PADZ ECOSYSTEM

### TOKEN

Holders receive a 2% dividend paid on every buy & sell transaction of the PADZ token.

The PADZ Ecosystem receives a 3% dividend to fund marketing, development and property acquisition.



### REAL ESTATE

All acquired properties will undergo thorough cleaning and leasing to qualified tenants who will pay a monthly rent in exchange for living there, with resulting profits reinvested back into the ecosystem.





# CASE STUDY.

In 2019, a Colorado hotel faced the challenge of limited liquidity and restricted investment opportunities. Through tokenization, the hotel transformed its ownership structure, allowing investors to purchase fractional shares. This innovative solution increased liquidity, democratized access to investment, and unlocked new avenues of growth for the hotel.



Courtesy: The St. Regis Aspen



# TARGET MARKET.

Canada presents a promising target due to its stable real estate market, strong legal framework, and growing interest in cryptocurrency and blockchain technology, offering ample opportunities for tokenization innovation.



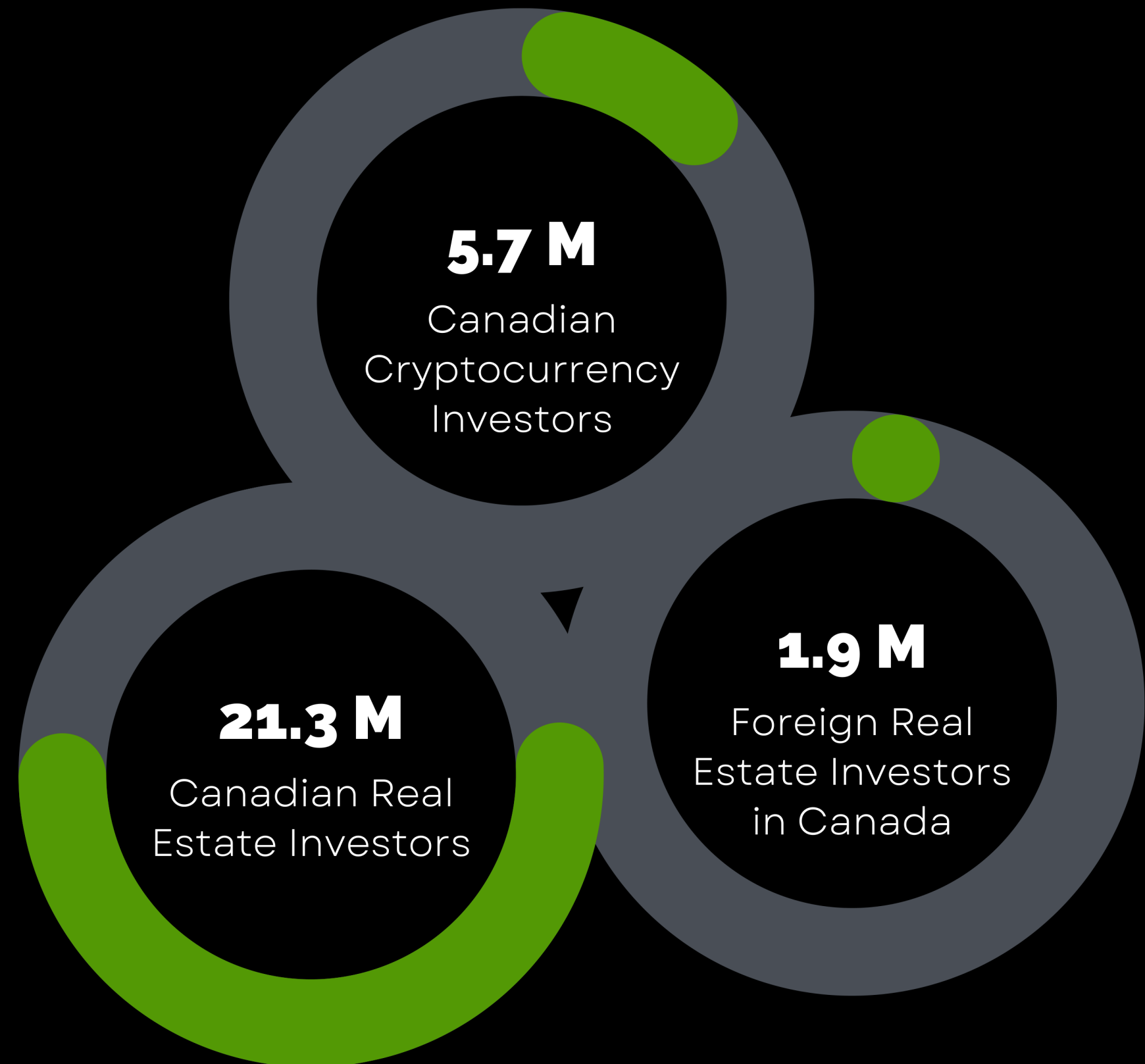
## Canada

In recent years, the Canadian real estate market has seen notable interest from international investors seeking stable returns and portfolio diversification. Tokenization could further amplify this trend by offering fractional ownership opportunities in prime Canadian properties, thereby attracting a broader pool of investors, both domestically and internationally.

Furthermore, Canada's progressive stance on cryptocurrency regulation and its vibrant blockchain ecosystem provide a fertile ground for the adoption of tokenization solutions. Initiatives like the Toronto Blockchain Week and the Blockchain Research Institute showcase Canada's commitment to fostering blockchain innovation, positioning the country as a leader in the global digital asset landscape.

# MARKET SIZE.

By analyzing these metrics, investors and stakeholders can gain a comprehensive understanding of the market size, dynamics, and potential opportunities for tokenization within the real estate industry.



# OPPORTUNITY.

Our real estate investment case studies demonstrate a compelling opportunity for investors to capitalize on the dual benefits of positive cash flow and property appreciation in today's market.

## Calgary AB



Purchase Price: \$199,900  
Down Payment: \$40,000  
Closing & Reno: \$3,000  
Expenses: \$1,607/mo  
5 Year FMV: \$275,000

Gross Income: \$2,000/mo  
Net Income: \$393/mo

**Projected 5 Year Profit:**  
**\$23,580 income + \$72,000 appreciation**

## Airdrie AB



Purchase Price: \$320,000  
Down Payment: \$64,000  
Closing & Reno: \$3,000  
Expenses: \$2,152/mo  
5 Year FMV: \$375,000

Gross Income: \$2,500/mo  
Net Income: \$348/mo

**Projected 5 Year Profit:**  
**\$20,880 income + \$52,000 appreciation**



# COMPETITOR APPROACH.



## PROPCHAIN

**Focus:** Traditional real estate platform

**Target:** Buyers, sellers and Agents

**Services:** Listings, Agent Profiles, Information

**Value:** Connect stakeholders

**Disruption:** Traditional market with digital tools

**Reach:** Region-specific

**Market Cap:** \$49 M

## PROPY

**Focus:** Blockchain technology

**Target:** Users

**Services:** Property records

**Value:** Secure and transparent transactions

**Disruption:** Introduces blockchain for transactions

**Reach:** Global

**Market Cap:** \$273 M

## PADZ

**Focus:** Tokenization of real estate

**Target:** Investors

**Services:** Fractional ownership

**Value:** Accessibility, Liquidity

**Disruption:** Democratizes investing

**Reach:** Global

**Market Cap:** N/A

# BUSINESS MODEL.

Leveraging blockchain technology to digitize real estate assets, democratize access to investment opportunities, and create new revenue streams through dividends, investor access, and value-added services.



## **Dividends**

Holders receive a 2% dividend on every transaction, rewarding them for their participation within the ecosystem.

## **Cash Flow**

Holders benefit from cash flow generated by rental properties.

## **Appreciation**

Holders enjoy the appreciation in property value as the underlying real estate assets increase over time.

# OUR TEAM.

Get to know the passionate individuals who bring our vision to life. Our team is comprised of diverse talents, each contributing unique perspectives, skills, and experiences.



**Amptin**

Chief Executive Officer



**Scotty**

Chief Financial Officer



**Cookie**

Advisor



# GET IN TOUCH.

Thank you for considering PADZ!

Should you have any inquiries, please feel free to reach out to us or join our community. We look forward to connecting with you.

**Website** [www.PADZ.finance](http://www.PADZ.finance)

**Email** [info@padz.finance](mailto:info@padz.finance)

**Telegram** [t.me/padzfinance](https://t.me/padzfinance)

**Twitter** [x.com/padzfinance](https://x.com/padzfinance)



# THANK YOU.

## A NEW ERA IN REAL ESTATE

---

Merging Decentralized Finance and Real World Assets to Create a Tokenized Future